

Form 17-A

U. S. Treasury Department
Internal Revenue Service

**Statement of
Income Tax
Due**
GIFT

H J STARK
STARK BLDG
P O BOX 201
ORANGE TEX

57 GT 299
GIFT TAX
CAL YR 1956
FORM 709 FILED 4/15/57

Reference and date	Assessment	Amount paid	Balance due
7/15/57	247.63625		
7/15/57 IM	1.6024693702		650.83



Return This Copy
To District Director

The tax included under "Balance due" was required by law to have been paid on or before the due date of the return, but we have no record that it has been paid. If payment of "Balance due," which includes interest, is not received within 10 days from the date of this notice, your account will be assigned to an Internal Revenue Collection Officer without further notice. Under the law, he may levy on your wages, salary, or other income, or seize or sell your property or rights to property to collect this account. Amounts shown in "Assessment" above are

for tax unless identified as penalty by "P" or interest by "I". Make check or money order payable to "Internal Revenue Service." Please show thereon the account number listed in the address block above. For your protection, do not send cash by mail. Forward your payment with this copy to the District Director of Internal Revenue at:

AUSTIN, TEXAS

DATE OF
THIS NOTICE

APR 30 1957

013042

FORM 709
(Rev. Apr. 1955)
J. S. TREASURY DEPARTMENT
INTERNAL REVENUE SERVICE
(Space for use of District Director)
RECEIVED 1956

UNITED STATES
GIFT TAX RETURN
(Applicable to Calendar Year 1955 and subsequent calendar years)
CALENDAR YEAR 1956
(To be executed and filed with the District Director of Internal Revenue for the donor's district AFTER the close of the calendar year and not later than the 15th day of the following April)

DONOR (Given name, middle name or initial, surname)
H. J. LUTCHER STARK

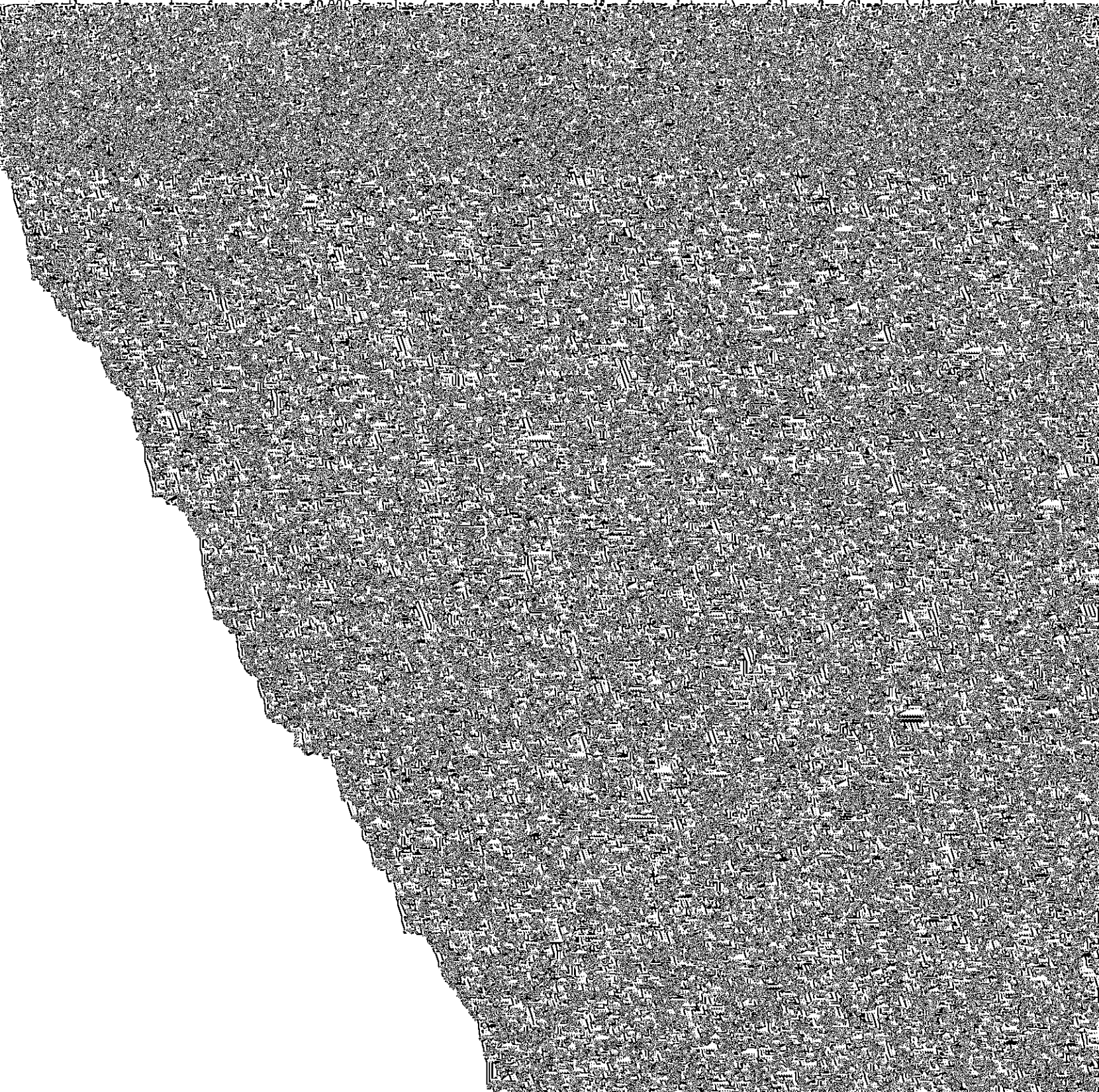
Address
Stark Building - P. O. Box 201, Orange, Texas

RESIDENCE
Orange, Texas

CITIZENSHIP
U. S.

Do not write in space below
Serial No.
This is Your FILE COPY
Preserve it for future Reference
WINKELMAN, DAVIES AND JOHNSON
PUBLIC ACCOUNTANTS & AUDITORS
HOUSTON, TEXAS

A. Have you (the donor), during the calendar year indicated above, without an adequate and full consideration in money or money's worth, made any transfer exceeding \$10,000 in value (as reported on Schedule A of Form 706) or full value (if checked) to any individual?



H. J. LUTCHER STARK

Orange, Texas

GIFTS MADE DURING THE YEAR 1956

Calendar Year 1956

						<u>Amount</u>
<u>Description of Gifts to Donees During the Year 1956:</u>						
<u>Mrs. Nelda C. Stark</u>						
Unlisted Corporate Stock - The Lutcher and Moore Lumber Company Orange, Texas						
<u>Cert. Nos.</u>	<u>Par Value</u>	<u>Shares</u>	<u>Value Per Share</u>	<u>Date of Gifts</u>	<u>Items</u>	
169	\$ 100.00	100	\$115.0776	2-19-56	\$ 11,507.76	
174	100.00	100	115.0776	12-16-56	11,507.76	
175	100.00	100	115.0776	12-24-56	<u>11,507.76</u>	
<u>Total Valuation of Stocks Transferred to Mrs. Nelda C. Stark</u>						\$ 34,523.28
<u>Less: Marital Deduction (Wife)</u>						<u>17,261.64</u>
<u>Balance</u>						\$ 17,261.64
<u>Less: Exclusion</u>						<u>3,000.00</u>
<u>Balance Taxable Gifts - Mrs. Nelda C. Stark, Wife</u>						\$ 14,261.64
<u>Homer B. H. Stark</u>						
Cash - Check Dated 7-10-56						\$150,000.00
Single Premium Life Insurance Policy - Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,292 for \$100,000.00, Maturity Date 7-1-61. Income at Maturity \$388.55 for Life - (Cost) 7-1-56						<u>100,000.00</u>
<u>Total Amount of Gift</u>						\$250,000.00
<u>Less: Exclusion</u>						<u>3,000.00</u>
<u>Balance Taxable Gift - Homer B. H. Stark</u>						247,000.00

(Continued)

C013045

H. J. LUTCHER STARK

Orange, Texas

GIFTS MADE DURING THE YEAR 1956

Calendar Year 1956

Page #2

	<u>Amount</u>
<u>Description of Gifts to Donees During the Year 1956 - Cont'd.</u>	
<u>William H. Stark, II</u>	
Cash - Check Dated 7-10-56	\$150,000.00
Single Premium Life Insurance Policy - Southwestern Life Insurance Company of Dallas, Texas - Policy No. 915,305 for \$100,000.00, Maturity Date 7-1-61. Income at Maturity \$388.55 for Life - (Cost) 7-1-56	<u>100,000.00</u>
<u>Total Amount of Gift</u>	\$250,000.00
<u>Less: Exclusion</u>	<u>3,000.00</u>
<u>Balance Taxable Gift - William H. Stark, II</u>	247,000.00
<u>Mrs. Ida Marie Stark</u>	
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,306 for \$50,000.00 - Maturity Date 7-1-61. To Pay \$182.70 for Life at Maturity - 7-1-56	\$ 50,000.00
<u>Less: Exclusion</u>	<u>3,000.00</u>
<u>Balance Taxable Gift - Mrs. Ida Marie Stark</u>	47,000.00
<u>William H. Stark, III</u>	
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,307 for \$11,951.00 - Maturity Date 7-1-65. Income at Maturity \$250.00 Per Month for Five Years. (Cost) 7-1-56	\$ 11,951.00
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas Policy No. 915,308 for \$38,049.00 - Maturity Date 6-4-70. Cash Value at Maturity \$50,605.00 - 7-1-56	<u>38,049.00</u>
<u>Total Amount of Gift</u>	\$ 50,000.00
<u>Less: Exclusion</u>	<u>3,000.00</u>
<u>Balance Taxable Gift - William H. Stark, III</u>	47,000.00

(Continued)

C013046

H. J. LUTCHER STARK

Orange, Texas

GIFTS MADE DURING THE YEAR 1956

Calendar Year 1956

Page #3

	<u>Amount</u>
<u>Description of Gifts to Donees During the Year 1956 - Cont'd.</u>	
<u>Randall Hill Stark</u>	
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,309 for \$11,340.00 - Maturity Date 7-1-67. Income at Maturity \$250.00 Per Month for Five Years (Cost) 7-1-56	\$ 11,340.00
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,310 for \$38,660.00 - Maturity Date 6-12-72. Cash Value at Maturity \$54,163.00 (Cost) 7-1-56	<u>38,660.00</u>
<u>Total Amount of Gift</u>	\$ 50,000.00
Less: Exclusion	<u>3,000.00</u>
<u>Balance Taxable Gift - Randall Hill Stark</u>	47,000.00
<u>Linda Marie Stark</u>	
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,303 for \$10,496.00 - Maturity Date 7-1-70. Income at Maturity \$250.00 Per Month for Five Years - Cost	\$ 10,496.00
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,304 for \$39,504.00 - Maturity Date 2-18-75. Cash Value at Maturity \$59,809.00 - (Cost)	<u>39,504.00</u>
<u>Total Amount of Gift</u>	\$ 50,000.00
Less: Exclusion	<u>3,000.00</u>
<u>Balance Taxable Gift - Linda Marie Stark</u>	47,000.00
<u>Mrs. Rebecca H. Stark</u>	
Single Premium Life Insurance - Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,293 for \$50,000.00. Maturity Date 7-1-61 - Payable \$184.80 for Life	\$ 50,000.00
Less: Exclusion	<u>3,000.00</u>
<u>Balance Taxable Gift - Mrs. Rebecca H. Stark</u>	47,000.00

(Continued)

C013047

Orange, Texas

GIFTS MADE DURING THE YEAR 1956

Calendar Year 1956

Page #5

	<u>Amount</u>
<u>Description of Gifts to Donees During the Year 1956 - Cont'd.</u>	
<u>H. Jake L. Stark</u>	
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas. Policy No. 915,301 for \$10,227.00. Maturity Date 7-1-71. Payable at Maturity at \$250.00 Per Month for Five Years. (Cost)	\$ 10,227.00
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,302 for \$39,773.00. Cash Value at Maturity \$61,807.00	<u>39,773.00</u>
<u>Total Amount of Gift</u>	\$ 50,000.00
<u>Less: Exclusion</u>	<u>3,000.00</u>
<u>Balance Taxable Gift - H. Jake L. Stark</u>	<u>47,000.0</u>
<u>Total Taxable Gifts - 1956</u>	\$ 931,261.6
Total Taxable Gifts in Preceding Years	<u>244,329.2</u>
<u>Aggregate Value of Gifts for 1956 and Preceding Years</u>	<u>\$1,175,590.8</u>

C013049

H. J. LUTCHER STARK

Orange, Texas

GIFTS MADE DURING THE YEAR 1956

Calendar Year 1956

Page #4

Amount

Description of Gifts to Donees During the Year 1956 - Cont'd.

Rebecca Nita Stark

Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,296 for \$11,340.00. Maturity Date 7-1-67. Payable \$250.00 Per Month for Five Years. (Cost) \$ 11,340.00

Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas - Policy No. 915,297 for \$38,660.00. Maturity Date 9-4-72 - Cash Value at Maturity \$54,163.00. (Cost) 38,660.00

Total Amount of Gift \$ 50,000.00

Less: Exclusion 3,000.00

Balance Taxable Gift - Rebecca Nita Stark 47,000.00

Ramona E. Stark

Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas. Policy No. 915,294 for \$11,052.00. Maturity Date 7-1-68 - Payable \$250.00 Per Month for Five Years (Cost) \$ 11,052.00

Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas, Policy No. 915,295 for \$38,948.00. Maturity Date 12-11-73 - Cash Value at Maturity, \$55,968.00 - (Cost) 38,948.00

Total Amount of Gift \$ 50,000.00

Less: Exclusion 3,000.00

Balance Taxable Gift - Ramona E. Stark 47,000.00

Rebel Dale Stark

Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,298 for \$10,496.00. Maturity Date 7-1-70 - Payable at Maturity at \$250.00 Per Month for Five Years. (Cost) \$ 10,496.00

Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas. Policy No. 915,299 for \$39,504.00. Maturity Date 4-26-75 - Cash Value at Maturity \$61,807.00 (Cost) 39,504.00

Total Amount of Gift \$ 50,000.00

Less: Exclusion 3,000.00

Balance Taxable Gift - Rebel Dale Stark 47,000.00

(Continued)

C013048

H. J. LUTCHER STARK

Orange, Texas

GIFTS MADE DURING THE YEAR 1956

Calendar Year 1956

Page #5

	<u>Amount</u>
<u>Description of Gifts to Donees During the Year 1956 - Cont'd.</u>	
<u>H. Jake L. Stark</u>	
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas. Policy No. 915,301 for \$10,227.00. Maturity Date 7-1-71. Payable at Maturity at \$250.00 Per Month for Five Years. (Cost)	\$ 10,227.00
Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,302 for \$39,773.00. Cash Value at Maturity \$61,807.00	<u>39,773.00</u>
<u>Total Amount of Gift</u>	\$ 50,000.00
<u>Less: Exclusion</u>	<u>3,000.00</u>
<u>Balance Taxable Gift - H. Jake L. Stark</u>	<u>47,000.00</u>
<u>Total Taxable Gifts - 1956</u>	\$ 931,261.64
Total Taxable Gifts in Preceding Years	<u>244,329.24</u>
<u>Aggregate Value of Gifts for 1956 and Preceding Years</u>	<u>\$1,175,590.88</u>

C013049

H. J. LUTCHER STARK

Orange, Texas

COMPUTATION OF GIFT TAXES

Total Aggregate Gifts To-Date 12-31-56

\$1,175,590.88

\$ 5,000.00	@ 2-1/4%	\$ 112.50	\$ 112.50
5,000.00	@ 5-1/4%	262.50	375.00
10,000.00	@ 8-1/4%	825.00	1,200.00
10,000.00	@ 10-1/2%	1,050.00	2,250.00
10,000.00	@ 13-1/2%	1,350.00	3,600.00
10,000.00	@ 16-1/2%	1,650.00	5,250.00
10,000.00	@ 18-3/4%	1,875.00	7,125.00
40,000.00	@ 21%	8,400.00	15,525.00
150,000.00	@ 22-1/2%	33,750.00	49,275.00
250,000.00	@ 24%	60,000.00	109,275.00
250,000.00	@ 26-1/4%	65,625.00	174,900.00
250,000.00	@ 27-3/4%	69,375.00	244,275.00
<u>175,590.88</u>	@ 29-1/4%	<u>51,360.33</u>	<u>295,635.33</u>
<u>\$1,175,590.88</u>		<u>\$295,635.33</u> ✓	<u>\$295,635.33</u> ✓

C013050

H. J. LUTCHER STARK

Orange, Texas

ADJUSTMENT OF AGGREGATE GIFTS TO MRS. NELDA C. STARK

For the Years 1950 to 1955 Inclusive

	<u>Year</u>	<u>Gift Taxes Paid To - Date</u>	<u>Gift Taxes Paid To - Date</u>	<u>Gifts For The Current Year</u>	<u>Less Marital Deductions</u>	<u>Balance</u>	<u>Less Exclusions</u>	<u>Balance Taxable Gifts For Year</u>	<u>Taxable Gifts Prior Years</u>	<u>Aggregate Value of Taxable Gifts To - Date</u>
	1950	\$ 17,739.62	\$ 17,739.62	\$ 33,586.67	\$ 16,793.33	\$ 16,793.34	\$ 3,000.00	\$ 13,793.34	\$ 95,767.25	\$109,560.59
	1951	3,272.95	21,012.57	32,092.91	16,046.46	16,046.45	3,000.00	13,046.45	109,560.59	122,607.04
	1952	3,491.11	24,503.68	34,032.10	17,016.05	17,016.05	3,000.00	14,016.05	122,607.04	136,623.09
	1953	5,559.30	30,062.98	32,416.00	16,208.00	16,208.00	3,000.00	13,208.00	136,623.09	149,831.09
	1954			154,183.99	77,091.99	77,092.00	3,000.00	74,092.00		
W. B. Simmons	1954			217.78		217.78	217.78	None		
Homer Stark	1954			6,491.40		6,491.40	3,000.00	3,491.40		
W. H. Stark, II	1954	18,579.33	48,642.31	6,491.40		6,491.40	3,000.00	3,491.40	149,831.09	230,905.89
	1955			32,846.70	16,423.35	16,423.35	3,000.00	13,423.35	230,905.89	244,329.24
<u>Totals</u>		<u>\$ 48,642.31</u>	<u>\$ 48,642.31</u>	<u>\$338,358.95</u>	<u>\$159,579.18</u>	<u>\$172,779.77</u>	<u>\$ 24,217.78</u>	<u>\$148,561.99</u>	<u>\$ 95,767.25</u>	<u>\$244,329.24</u>
Gift Taxes Paid to 12-31-50		\$ 18,013.63								
Less: Refund of Gift Taxes for 1950		274.01								
<u>Total Gift Taxes Paid to 12-31-50</u>		<u>\$ 17,739.62</u>								

C013051

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 19 56

This is a **FILE COPY**
 Preserve it
 for future
 Reference
 WINKELMAN, DAVIES AND JOHNSON
 PUBLIC ACCOUNTANTS & AUDITORS
 HOUSTON, TEXAS

Donor's name H. J. Lutchter Stark

Donor's address Stark Building - P. O. Box 201 - Orange, Texas

Donee's name Mrs. Nelda C. Stark

Donee's address Orange, Texas - P. O. Box 201, Orange, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift																												
1	<u>Unlisted Corporate Stock - The Lutchter and Moore Lumber Company, Orange, Texas</u>		\$																												
	<table border="1"> <thead> <tr> <th>Cert No</th> <th>Par Value</th> <th>Shares</th> <th>Value Per Share</th> <th>Date of Gifts</th> <th>Items</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>169</td> <td>\$ 100.00</td> <td>100</td> <td>\$115.0776</td> <td>2-19-56</td> <td>\$ 11,507.76</td> <td></td> </tr> <tr> <td>174</td> <td>100.00</td> <td>100</td> <td>115.0776</td> <td>12-16-56</td> <td>11,507.76</td> <td></td> </tr> <tr> <td>175</td> <td>100.00</td> <td>100</td> <td>115.0776</td> <td>12-24-56</td> <td><u>11,507.76</u></td> <td></td> </tr> </tbody> </table>	Cert No	Par Value	Shares	Value Per Share	Date of Gifts	Items	Amount	169	\$ 100.00	100	\$115.0776	2-19-56	\$ 11,507.76		174	100.00	100	115.0776	12-16-56	11,507.76		175	100.00	100	115.0776	12-24-56	<u>11,507.76</u>			
Cert No	Par Value	Shares	Value Per Share	Date of Gifts	Items	Amount																									
169	\$ 100.00	100	\$115.0776	2-19-56	\$ 11,507.76																										
174	100.00	100	115.0776	12-16-56	11,507.76																										
175	100.00	100	115.0776	12-24-56	<u>11,507.76</u>																										
	<u>Total Valuation of Stocks Transferred to Mrs. Nelda C. Stark, Wife</u>		\$ 34,523.28																												

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

(Signature) Mrs. Nelda C. Stark

(Designation) Wife of H. J. Lutchter Stark

P. O. Box 201, Orange, Texas

(Address of donee's executor or administrator)

Date 11/19/56, 19 57

C013052

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to revest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is *not* required.—The following gifts made by *citizens* or *residents* of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 1956

This is Your
(Space for use of District Director)
FILED
 RECEIVED
 Preserve it
 for future
 Reference
 WINKELMAN, DAVES AND JOHNSON
 PUBLIC ACCOUNTANTS & AUDITORS
 HOUSTON, TEXAS

Donor's name H. J. Lutchter Stark

Donor's address Stark Building, Orange, Texas

Donee's name William H. Stark, II

Donee's address Orange, Orange County, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Cash - Check Dated 7-10-56	7-10-56	\$ 150,000.00
2	Single Premium Life Insurance Policy - Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,305 for \$100,000.00, Maturity Date 7-1-61. Income at Maturity \$388.55 for Life	7-1-56	<u>100,000.00</u>
	<u>Total Amount of Gift</u>		<u>\$250,000.00</u>

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

(Signature) William H. Stark, II
 William H. Stark, II

(Designation) Son of H. J. Lutchter Stark

Orange, Orange County, Texas

(Address of donee's executor, or administrator)

16-11708-5

Date _____, 1957

C013054

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to revest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is *not* required.—The following gifts made by *citizens or residents* of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

C013055

NOV 11 1955

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 19 56

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This is your FILE COPY
 RECEIVED
 Preserve it for future Reference
 WINKELMAN, DAVES AND JOHNSON

PUBLIC ACCOUNTANTS & AUDITORS
 HOUSTON, TEXAS

Donor's name H. J. Lutcher Stark

Donor's address Stark Building, Orange, Texas

Donee's name Mrs. Ida Marie Stark

Donee's address Orange, Orange County, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas. Policy No. 915,306 for \$50,000.00. Maturity Date 7-1-61. To Pay \$182.70 for life at maturity	7-1-56	\$ 50,000.00

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

(Signature) Mrs. Ida Marie Stark
 Mrs. Ida Marie Stark

(Designation) Wife of William H. Stark, II
Orange, Orange County, Texas

(Address of donee's executor or administrator)

16-11768-5

Date _____, 19 57

C013056

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to re-vest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is *not* required.—The following gifts made by *citizens* or *residents* of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

0013057

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 1956.

(Space for use of District Director)
THIS IS OUR FILE COPY
Preserve it for future Reference
WINKELMAN, DAVES AND JOHNSON
PUBLIC ACCOUNTANTS & AUDITORS
HOUSTON, TEXAS

Donor's name H. J. Lutcher Stark

Donor's address Stark Building, Orange, Texas

Donee's name William H. Stark, III

Donee's address Orange, Orange County, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company, Dallas, Texas. Policy No. 915,307 for \$11,951.00. Maturity date 7-1-65. Income at maturity \$250.00 per month for five years. (Cost)	7-1-56	\$ 11,951.00
2	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,308 for \$38,049.00. Maturity date 6-4-70. Cash Value at Maturity \$50,605.00	7-1-56	<u>38,049.00</u>
	<u>Total Amount of Gifts</u>		<u>\$ 50,000.00</u>

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

By (William H. Stark II (father))
(by Ida Marie Stark - mother)

(Signature) William H. Stark, III

(Designation) Son of Mr. & Mrs. W. H. Stark, II

Orange, Orange County, Texas

(Address of donee's executor or administrator)

16-11708-5

Date _____, 1957

C013058

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to re-vest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is *not* required.—The following gifts made by *citizens* or *residents* of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

0013059

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 1956

(Sign in front of Director)
This is a FILE COPY
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WINKELMAN, DAVES AND JOHNSON
PUBLIC ACCOUNTANTS & AUDITORS
HOUSTON, TEXAS

Donor's name H. J. Lutchter Stark

Donor's address Stark Building, Orange, Texas

Donee's name Linda Marie Stark

Donee's address Orange, Orange County, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,303 for \$10,496.00. Maturity date 7-1-70. Income at maturity \$250.00 per month for five years. (Cost)	7-1-56	\$ 10,496.00
2	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,304 for \$39,504.00, maturity date 2-18-75. Cash Value at Maturity \$59,809.00 (Cost)	7-1-56	<u>39,504.00</u>
<u>Total Amount of Gifts</u>			<u>\$ 50,000.00</u>

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

(by William H. Stark II (father))
(by Linda Marie Stark (mother))
(Signature) Linda Marie Stark
Linda Marie Stark
(Designation) Daughter of Mr. & Mrs. William H. Stark, II
Orange, Orange County, Texas
(Address of donee's executor or administrator)

Date _____, 1957

0013060

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to revest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is *not* required.—The following gifts made by *citizens* or *residents* of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

C013061

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 196

(Space for use of District Director)
This is your FILE COPY
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Preserve it for future Reference
WINKELMAN, DAVIS AND JOHNSON
PUBLIC ACCOUNTANTS & AUDITORS
HOUSTON, TEXAS

Donor's name H. J. Lutchter Stark

Donor's address Stark Building, Orange, Texas

Donee's name Randall Hill Stark

Donee's address Orange, Orange County, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,309 for \$11,340.00. Maturity Date 7-1-67 - Income at maturity \$250.00 per month for five years. (Cost)	7-1-56	\$ 11,340.00
2	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,310 for \$38,660.00. Maturity date 6-13-72 - Cash Value at Maturity \$54,163.00. (Cost)	7-1-56	<u>38,660.00</u>
<u>Total Amount of Gifts</u>			<u>\$ 50,000.00</u>

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

By William H. Stark Jr (father)
(by John W. Stark - mother)
(Signature) Randall Hill Stark
(Designation) Son of Mr. & Mrs. W. H. Stark, II
Orange, Orange County, Texas
(Address of donee's executor or administrator)

Date _____, 196

8300(11)

C013062

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to revest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is *not* required.—The following gifts made by *citizens* or *residents* of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

C013063

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 1956

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 District Director)
**THIS IS YOUR
 FILE COPY**
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 Preserve it
 for future
 Reference
 WINKELMAN, DAVIS AND JOHNSON
 PUBLIC ACCOUNTANTS & AUDITORS
 HOUSTON, TEXAS

Donor's name H. J. Lutchter Stark
 Donor's address Stark Building - Orange, Texas
 Donee's name Homer B. H. Stark
 Donee's address Orange, Orange County, Texas
 Trustee's name _____
 Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Cash - Check Dated 7-10-56	7-10-56	\$ 150,000.00
2	Single Premium Life Insurance Policy - Southwestern Life Insurance Company, Dallas, Texas - Policy No. 915,292 for \$100,000.00, Maturity Date 7-1-61 Income at Maturity \$388.55 for Life (Cost)	7- 1-56	<u>100,000.00</u>
	<u>Total Amount of Gift</u>		<u>\$250,000.00</u>

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

(Signature) *Homer B. H. Stark*
 Homer B. H. Stark
 (Designation) Son of H. J. Lutchter Stark
Orange, Orange County, Texas
(Address of donee's executor or administrator) 16-11708-5

Date _____, 1957.

0013064

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to revest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is not required.—The following gifts made by citizens or residents of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

C013065

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 1956

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 District Director)
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This is Your
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 Reference
 WINKELMAN, DAVIES AND JOHNSON
 PUBLIC ACCOUNTANTS & AUDITORS
 HOUSTON, TEXAS

Donor's name H. J. Lutcher Stark

Donor's address Stark Building, Orange, Texas

Donee's name Mrs. Rebecca H. Stark

Donee's address Orange, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,293 for \$50,000.00. Maturity Date 7-1-61. Payable \$184.80 for life.	7- 1-56	\$ 50,000.00

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

(Signature) Mrs. Rebecca H. Stark

Mrs. Rebecca H. Stark

(Designation) Wife of Homer B. H. Stark

Orange, Orange County, Texas

(Address of donee's executor or administrator) 16-11708-6

Date _____, 1957

C013066

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to revest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is not required.—The following gifts made by citizens or residents of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

C013067

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 1956

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Reference
WICKELMAN, DAVIES AND JOHNSON
PUBLIC ACCOUNTANTS & AUDITORS
HOUSTON, TEXAS

Donor's name H. J. Litcher Stark

Donor's address Stark Building, Orange, Texas

Donee's name H. Jake L. Stark

Donee's address Orange, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1.	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,301 for \$10,227.00. Maturity date 7-1-71. Payable at Maturity at \$250.00 per month for five years. (Cost)	7- 1-56	\$ 10,227.00
2.	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas, Policy No. 915,302 for \$39,773.00. Cash Value at Maturity \$61,807.00	7- 1-56	<u>39,773.00</u>
<u>Total Amount of Gifts</u>			<u>\$ 50,000.00</u>

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

H. Jake L. Stark
Homer B. H. Stark (Father)
(Signature) Mrs. Rebecca H. Stark (Mother)

H. Jake L. Stark
(Designation) Son of Mr. & Mrs. Homer B. H. Stark

Orange, Orange County, Texas
(Address of donee's executor or administrator)

Date 7 27 1956, 1957

0013068

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to revest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is *not* required.—The following gifts made by *citizens* or *residents* of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

C013069

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 1956

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Reference
WINKELMAN, DAVIES AND JOHNSON
PUBLIC ACCOUNTANTS & AUDITORS
HOUSTON, TEXAS

Donor's name H. J. Litcher Stark

Donor's address Stark Building, Orange, Texas

Donee's name Ramona E. Stark

Donee's address Orange, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,294 for \$11,052.00. Maturity date 7-1-63 Payable \$250.00 per month for five years	7-1-56	\$ 11,052.00
2	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,295 for \$38,948.00. Maturity Date 12-11-73 - Cash Value at Maturity \$55,968.00 (Cost)	7-1-56	<u>38,948.00</u>
<u>Total Amount of Gifts</u>			<u>\$ 50,000.00</u>

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

Ramona E. Stark
Homer B. Stark (Father)
Mrs. Litcher Stark (Mother)
(Signature)

Ramona E. Stark
(Designation) Daughter of Mr. & Mrs. Homer B. H. Stark

Orange, Orange County, Texas
(Address of donee's executor or administrator)

Date _____, 1957

0013070

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to revest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

2. Charitable, public, and similar gifts as to which notice is required.—Gifts described in the following paragraph made to organizations which have not been held by the Commissioner to come within the meaning of the statute relating to charitable, public, and similar gifts are required to be reported in this notice.

3. Charitable, public, and similar gifts as to which notice is *not* required.—The following gifts made by *citizens* or *residents* of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

013071

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 1956

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Reference
WANKELMAN, DAVIES AND JOHNSON
PUBLIC ACCOUNTANTS & AUDITORS
HOUSTON, TEXAS

Donor's name H. J. Lutchter Stark

Donor's address Stark Building, Orange, Texas

Donee's name Rebel Dale Stark

Donee's address Orange, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,298 for \$10,496.00. Maturity date 7-1-70 - Payable at maturity at \$250.00 Per month for five years. (Cost)	7- 1-56	\$ 10,496.00
2	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,299 for \$39,504.00. Maturity Date 4-26-75. Cash Value at Maturity \$61,805.00. (Cost)	7- 1-56	<u>39,504.00</u>
	<u>Total Amount of Gifts</u>		<u>\$ 50,000.00</u>

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

Rebel Dale Stark
Homer B. Stark (Father)
Mrs. Rebecca L. Stark (Mother)

(Signature) Rebel Dale Stark
(Designation) Daughter of Mr. & Mrs. Homer B. H. Stark

Orange, Orange County, Texas

(Address of donee's executor or administrator)

Date _____, 1957

0013072

INSTRUCTIONS

1. Gifts (except charitable, etc., gifts hereinafter explained) as to which notice is required.—Gifts received during the calendar year in excess of \$3,000, or gifts of future interests in property regardless of value, are required to be reported in this notice. This notice is required whether the gift is made in trust or otherwise. If a trust is created during the calendar year (or additions are made to a trust previously created) under which the donor retains the power either to revest the beneficial title to the property in himself or to change the beneficiaries or their proportionate benefits, the notice (which is for information purposes only) should be filed even though it is considered that by reason of any such retained power the transfer is not a gift within the meaning of the gift tax law. If the donor is a nonresident not a citizen of the United States, only gifts of property situated within the United States need be reported.

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3. Charitable, public, and similar gifts as to which notice is not required.—The following gifts made by *citizens* or *residents* of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees: Gifts to or for the use of (a) the United States, any State, Territory, or any political subdivision thereof, or the District of Columbia, for exclusively public purposes; or (b) any corporation, trust, community chest, fund, or foundation, organized and operated exclusively for religious, charitable, scientific, literary, or educational purposes, including the encouragement of art and the prevention of cruelty to children or animals, provided no part of the net earnings of such organization inures to the benefit of any private shareholder or individual, and no substantial part of its activities is carrying on propaganda, or otherwise attempting, to influence legislation; or (c) a fraternal society, order, or association, operating under the lodge system, provided such gifts are to be used by such fraternal society, order, or association exclusively for one or more of the purposes enumerated in (b); or (d) any organization of war veterans or auxiliary unit or society thereof if such organization, auxiliary unit, or society thereof is organized in the United States or any of its possessions, and if no part of its net earnings inures to the benefit of any private shareholder or individual. Charitable, etc., gifts made by a nonresident not a citizen of the United States (except gifts described in section 2, above) need not be reported in this notice by the donees (1) if the gift be made to or for the use of a corporation created or organized under the laws of the United States or of any State or Territory thereof; and (2) if made to or for the use of a trust, or community chest, fund, or foundation, or a fraternal society, order, or association, operating under the lodge system, and such gift is to be used exclusively within the United States for religious, charitable, scientific, literary, or educational purposes including the encouragement of art and the prevention of cruelty to children or animals.

4. Persons required to file notice.—The donee or trustee receiving such gifts is required to file this notice. If the gift is made in trust, the notice thereof should be filed by either the beneficiary of the trust or the trustee, but in such case one notice only is required. If the gift is not in trust and the donee has died, his executor or administrator should file this notice.

5. Time and place for filing notice.—This notice should be filed with the district director of internal revenue for the district in which is located the legal residence or principal place of business of the donor or, if he has no legal residence in the United States, then, with the District Director of Internal Revenue at Baltimore, Md., on or before the 15th day of April following the close of the calendar year in which the gift was made.

6. Lien for tax.—A lien attaches upon all gifts made during the calendar year for the amount of the tax imposed upon the gifts made during such year. The lien extends for a period of 10 years from the time the gifts were made, unless the tax is sooner paid. If the tax is not paid when due, the donee of any gift becomes personally liable for the tax to the extent of the value of his gift. Any part of property which was the subject of a gift, sold by the donee to a bona fide purchaser for an adequate and full consideration in money or money's worth is divested of the lien, but a like lien to the extent of the value of such gift attaches to all the property of the donee, including after-acquired property, except any part sold to a bona fide purchaser for an adequate and full consideration in money or money's worth.

7. Penalties.—Severe penalties are provided by law for willful failure to make and file a return on time and for willful attempt to evade or defeat payment of tax.

8. Gift Tax Regulations.—For more detailed information relative to the gift tax, consult the Gift Tax Regulations, a copy of which may be obtained from any district director of internal revenue.

C013073

GIFT TAX

DONEE'S OR TRUSTEE'S INFORMATION RETURN OF GIFTS

Calendar Year 1956

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Reference
WINKELMAN, DAVIES AND JOHNSON
PUBLIC ACCOUNTANTS & AUDITORS
HOUSTON, TEXAS

Donor's name H. J. Lutcher Stark

Donor's address Stark Building, Orange, Texas

Donee's name Rebecca Nita Stark

Donee's address Orange, Texas

Trustee's name _____

Trustee's address _____

Item No.	Description of property received	Date of gift	Approximate value at date of gift
1	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,296 for \$11,340.00. Maturity date 7-1-67. Payable \$250.00 Per Month for Five Years. (Cost)	7- 1-56	\$ 11,340.00
2	Single Premium Life Insurance Policy Issued by Southwestern Life Insurance Company of Dallas, Texas. Policy No. 915,297 for \$38,660.00 - Maturity Date 9-4-72. Cash Value at Maturity \$54,163.00 (Cost)	7- 1-56	<u>38,660.00</u>
<u>Total Amount of Gifts</u>			<u>\$ 50,000.00</u>

Pursuant to the Gift Tax Regulations of the Treasury Department, I hereby give notice of the herein-described property received from the above-named donor, and certify that I have carefully read the instructions on the reverse side of this form and that all the information given herein is correct, to the best of my knowledge and belief.

Rebecca Nita Stark
Homer B. Stark (Father)
(Signature) *by Mrs. Rebecca Stark (Mother)*

Rebecca Nita Stark
(Designation) Daughter of Mr. & Mrs. Homer B. Stark

Orange, Orange County, Texas
(Address of donee's executor or administrator)

Date _____, 1957

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